

2013 DRAFTING REQUEST

Bill

Received: **8/26/2013** Received By: **emueller**
Wanted: **As time permits** Same as LRB: **-3062**
For: **Dean Kaufert (608) 266-5719** By/Representing: **Adam Field**
May Contact: Drafter: **emueller**
Subject: **Public Util. - misc.** Addl. Drafters:
Extra Copies: **MDK**

Submit via email: **YES**
Requester's email: **Rep.Kaufert@legis.wisconsin.gov**
Carbon copy (CC) to:

Pre Topic:

No specific pre topic given

Topic:

Exception to limitation of municipal utility release of customer information

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	emueller 8/29/2013			_____			
/1		csicilia 9/3/2013	jmurphy 9/3/2013	_____	srose 9/3/2013	mbarman 9/12/2013	

FE Sent For:

<END>

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1/?	emueller	1 cjs 9/3	gm 9/3	self			
1/1	EVm 8/29/13						

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<END>

Mueller, Eric

From: Grant, Peter
Sent: Friday, August 23, 2013 11:38 AM
To: Mueller, Eric
Subject: FW: Bill Draft Request Re Municipal Utility Securities

Eric, I told Adam that you would be in on Monday and deal with this. They would prefer not to wait until Mark returns.

Peter

From: Field, Adam
Sent: Friday, August 23, 2013 11:22 AM
To: Grant, Peter
Subject: FW: Bill Draft Request Re Municipal Utility Securities

Hi Peter,

Attached below is that bill draft request from Rep. Kaufert. It is somewhat time sensitive as we have a local municipality in the process of a utility bond issue that has run into a problem with this statute.

Thanks for your assistance in taking a look at it.

Adam

Adam R. Field
Office of Rep. Dean Kaufert
Wisconsin State Assembly

From: Field, Adam
Sent: Friday, August 23, 2013 11:10 AM
To: Kunkel, Mark
Subject: Bill Draft Request Re Municipal Securities

Hi Mark,

Rep. Kaufert would like a bill draft to modify 2013 Act 25/AB 106 to clarify that municipal utilities are authorized to release information that is necessary to comply with securities disclosure obligations in connection with issuing municipal securities.

We would suggest this language (but are open to different wording that accomplishes the same goal if you have a different suggestion on how best to write the language):

"A municipal utility is authorized to release customer information to any lender, purchaser of or investor in or potential purchaser of or investor in municipal securities, or otherwise as the municipal utility determines is necessary to comply with securities disclosure obligations in connection with an issue of municipal securities."

Please let me know if you have any follow up questions or would like additional information.

Thanks,
Adam

Adam R. Field

Office of Rep. Dean Kaufert
Wisconsin State Assembly



State of Wisconsin
2013 - 2014 LEGISLATURE

soon



LRB-29987

EVM:/:....

js

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

8/29/13

RMR

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soon

- 1 AN ACT relating to: exceptions to the prohibition of release of customer
2 information by a municipal utility.

Analysis by the Legislative Reference Bureau

Under current law, a municipal utility is generally prohibited from releasing "customer information," which is defined as any information received from customers which serves to identify customers individually by usage or account status, without the customer's consent. The prohibition, however, has several exceptions. The exceptions are releases of customer information: 1) to certain persons who perform services or functions for municipal utilities, 2) to certain transmission and distribution utilities and operators, 3) to the Public Service Commission (PSC) or persons whom the PSC authorizes by order or rule to receive the customer information, 4) to an owner of a rental dwelling unit to whom the municipal utility provides certain past-due notices, and 5) to any other person otherwise authorized by law to receive the customer information.

This bill creates an additional exception to the prohibition of a municipal utility releasing customer information. In connection with an issue of municipal securities and to the extent the municipal utility determines disclosure is necessary to comply with securities disclosure obligations, the municipal utility may disclose customer information to a lender, purchaser, or potential purchaser, or investor, or potential investor, in municipal securities.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

or a

release

<use 2x>

SECTION 1. 196.137 (2) (am) of the statutes is created to read:

196.137 (2) (am) In connection with an issue of municipal securities and to the extent the municipal utility determines (disclosure) is necessary to comply with securities disclosure obligations, a lender or a purchaser, or potential purchaser, of or investor, or potential investor, in municipal securities.

(END)

release

Parisi, Lori

From: Field, Adam
Sent: Wednesday, September 11, 2013 4:37 PM
To: LRB.Legal
Subject: Draft Review: LRB -2998/1 Topic: Exception to limitation of municipal utility release of customer information

Please Jacket LRB -2998/1 for the ASSEMBLY.